

# RESUME

## Peter J. Taylor

### CAREER DETAILS

**1993 - 2009**

**LEHMAN BROTHERS/BARCLAYS CAPITAL**

The investment banking arm of the venerable Barclays PLC, Barclays Capital provides financing, risk management, and financial advisory services for large corporate, government, and institutional clients. Barclays acquired the North American investment banking and capital markets business of troubled Lehman Brothers in 2008.

Lehman Brothers is an investment bank that had been one of the top bulge-bracket firms and perennially among the industry leaders in mergers and acquisition advice, debt and equity underwriting, and global finance. It suffered a knockout punch and reported nearly \$7 billion in losses after becoming embroiled in the global credit crisis of 2007 and 2008. After talks with foreign investors fell through in September 2008, Lehman announced a restructuring plan. Lehman filed for Chapter 11 bankruptcy when it failed to find a buyer for the company and the government did not step in and bail it out.

**2002 - 2009**

**Managing Director, Public Finance**

- As Managing Director, is head of all west coast public financing operations, including the oversight of fifteen investment bankers.

**1997 - 2002**

**Senior Vice President**

**1993 - 1997**

**Vice President, Public Finance**

In the above roles, Mr. Taylor reports the following significant responsibilities:

- Completed financings for State and local governments, as well as electric and natural gas utilities, in California, Arizona and Nevada.
- Structured floating rate, commercial paper, fixed rate, derivative and asset-backed transactions.
- Negotiated transactions with credit rating agencies, both existing and new credits.
- Presented extensively before major institutional investors.

- Addressed over a dozen industry conferences, both as a panelist and a keynote speaker.
- Advised clients on financial and financing strategies.
- Drafted and presented debt policies to elected officials and finance staff.
- Supervised a staff of fifteen bankers.
- Major senior banking transactions include:
  - Over \$30 billion in cash flow notes for state and local governments
  - \$14.3 billion Economic Recovery Bonds for State of California (2004 and 2008)
  - \$6 billion revenue bonds for California investor owned utilities
  - \$315 million inaugural revenue bond issue for California Earthquake Authority and upcoming issuance of Catastrophe Bonds
- Advisory assignments for California High Speed Rail Authority, Ventura County and Los Angeles Unified School District.

**1991 - 1992**

**DEMOCRATIC PARTY, STATE OF CALIFORNIA**

**Finance Director**

**1989 - 1991**

**GTE CORPORATION**

Multi-billion dollar global telecommunication services company.

**Management Development Program**

- Managed five direct reports working in regulatory and public affairs that also covered labor and government relations.

**1988 - 1989**

**CORO FOUNDATION FELLOWSHIP IN PUBLIC AFFAIRS**

Coro is an organization begun in San Francisco in 1942 by W. Donald Fletcher, an attorney, and Van Duyn Dodge, an investment counselor, to train young veterans in the leadership skills necessary to assure that our democratic system of government could more effectively meet the needs of its citizens.

Since 1947, when the first program was delivered, Coro has grown to include Coro Centers in six cities, including San Francisco, Los Angeles (1957), St. Louis (1972), Kansas City (1975), New York (1980), Pittsburgh (1999), and a new Executive Fellows program in Cleveland, funded in partnership with The Cleveland Foundation (2005).

More than 500 participants a year go through Coro programs nationwide. At least 10,000 program alumni are currently serving as leaders in local, regional and national/global businesses, non-profit organizations, governmental agencies and elected public office.

## Executive Director

1981 - 1988

### CALIFORNIA STATE LEGISLATURE

- Started as Legislative Assistant and worked his way up to Chief of Staff for Mike Roos, Majority Leader for the State Assembly.

## PROFESSIONAL AFFILIATIONS

2006 - Present: J. Paul Getty Trust, Board of Directors  
Chair, External Affairs Committee; Member, Audit Committee, Finance Committee and Investment Committee

2000 - Present: James Irvine Foundation, Board of Directors, Vice Chair  
Chair, Nominations Committee; past Chair, Leadership Awards Committee Member, Investment & Audit Committee

2004: California Performance Review Commission (Appointed by Governor Arnold Schwarzenegger)

2001 - Present: UCLA Foundation, Board of Directors  
Chairman of the Board, 2002 - 2004; Chair, African American Admissions Task Force, 2006 - 2008

2000 - 2002: California Student Aid Commission (Appointed by Governor Gray Davis)

1998 - 2000: University of California Board of Regents (Alumni Representative)  
Vice Chair, Investment Committee (1999 - 2000)

1989 - 2000: UCLA Alumni Association Board of Directors  
President, Board of Directors, 1996 - 1998

## EDUCATION

1988	Claremont Graduate University Masters in Public Policy Analysis
1981	Coro Foundation Fellowship Public Affairs (Los Angeles)
1980	University of California Los Angeles Bachelors of Arts, Political Science